

## Boost Income IRS Rule 2002-62

### Directions to Print In House (requires Microsoft Publisher 2003 or later):

**Size of Postcard:** The size of the finished postcard will be 5.5 X 8.5.

**Postage:** Because of size, it will require a regular first class stamp.

**Paper:** Will need to be printed on white cover stock minimum of 67#.

**Printing:** This is designed to be printed 2 postcards on one regular 8.5 X 11 sheet of card stock, back to back. You will then need to cut this in half to end up with two postcards.

**Local Printer:** You can also bring your local printer the PDF file of the postcard and have them customize and print it for you.

### Front of Card

How “IRS Rev. Rul. 2002-62” can Boost Your Retirement Income.

This simple IRS rule (available to anyone 50 years and over) can help you earn double your Social Security income.

### Pre-Printed Message Top-Left Back of Card

Whether you are looking for more income or more money to deposit in your bank account every month...The rarely publicized IRS Ruling 2002-62 and its 4 counterparts can be utilized to create it for you...simply and easily. It's not hard, you just need to know how to do it.

### Handwritten Note Bottom-Left Back of Card

<<Name>>,

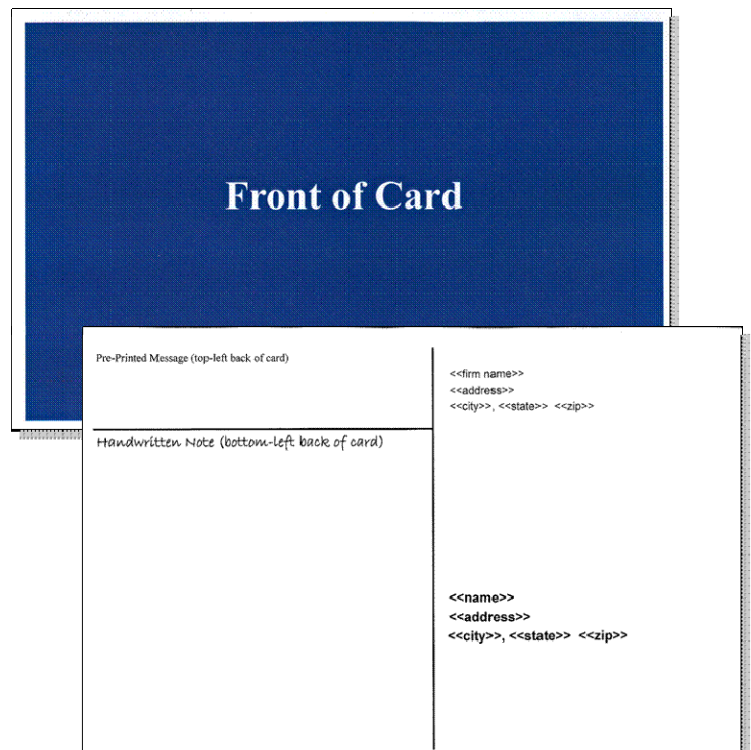
*I'm not sure if you are looking for more income or tax cuts, but if you are, simply using these tools will do it...It takes just a few minutes to see if they would work for you.*

*Please call for more info.*

<XXX-XXXX>

*Sincerely,*

<<Advisor Signature>>



**Notes for Advisor:**

2002-62 and its 4 counter parts are below:

- 2002-62- Addressing the possibility of using 72(t)
- IRS Section 72(b) - exclusion ratio for immediate annuities
- Tiering portfolio - laddered bonds, cd's and annuities
- Income Riders -Variable annuity income riders
- TRA 1986 -stocks where underlying companies qualify for tax exemption...think gas and oil

*If Your Income has plateaued... if you are spending more money but seeing less people... if it's time for a change, we're interested in speaking with you. For over a decade, Mike Kaselnak has been quietly taking good producers to levels three and four times their income level, within three years of using the 5Q system. Territories are protected. To see if your territory is available, give us a call or shoot us an email.*

*Email: [support@5qgroup.com](mailto:support@5qgroup.com) | Phone: 1-855-633-0900*